Small Permanent Magnet Synchronous Motor Technology An Overview

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Target

 Comprehensive overview of small permanent magnet synchronous motor technology – one of the most competitive type of electric machines and drives

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- II. PMSM applications
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Introduction

Competing electric motor/drives technologies for high performance applications

	DC	IM	PMSM BLDC	PMSM BLAC	SR	RS
Torque density	-	-	+	+	-	-
Torque/Amp	-	-	+	+	-	-
Peak to continuous torque capability	-	-	+	+	-	-
Variable speed control	+	-	-	-	-	-
Torque/inertia ratio	-	-	+	+	+	-
Energy efficiency	-	-	+	+	-	-
Speed range	-	+	-	-	+	+
Torque pulsations	-	+	-	+	-	+
Cogging torque	-	+	-	-	+	+
Temperature sensitivity (PM demagnetization)	-	+	-	-	+	+
Robustness	-	+	-	-	+	+
Fault tolerance Failure modes	+	-	-	-	+	-
Acoustic noise	-	+	-	+	-	+
Power converter requirements	+	-	-	-	-	-
Machine construction	-	-	+	+	+	+
Manufacturing technology	+	-	+	+	+	-
Reliability	-	+	+	+	+	+
Design and manufacturing experience	+	+	-	-	-	-
Customer acceptance	+	+	-	-	-	-
Motor cost	+	-	-	-	+	-
Drive system cost	+	-	+	-	-	-

- DC permanent magnet brushed dc
- IM induction
- BLDC permanent magnet trapezoidal
- BLAC permanent magnet sinusoidal
- SR switched-reluctance
- RS reluctance synchronous

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Introduction

Competing electric motor/drives technologies for high performance applications





Introduction

PMSM advantages and drawbacks

- In comparison with other conventional electric machines PMSM have two main advantages
 - high efficiency (in the rotor: no copper losses and very low iron losses)
 - high torque density due to the permanent magnet excitation
- PM excitation has also some drawbacks
 - high cost of the permanent magnets
 - risk of demagnetization at high temperature
 - increased effort for permanent magnet fixture on/in rotor
 - additional control effort for field weakening or advance angle control

PMSM applications

- The field of actual high performance applications spans a wide range of applications
 - industrial
 - medical
 - electronic cooling
 - automotive
 - aerospace



PMSM applications

Schematic overview of automotive applications



- starter-generators (integrated and belt driven)
- traction motors for
 - electric vehicles (EV)
 - hybrid electric vehicles (HEV)
 - fuel cell vehicles (FCEV)

PMSM applications

Torque-speed demands for automotive applications



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PMSM drives technologies

Classification based on the shape of back-EMF and excitation currents



PMSM drives technologies

BLAC motors and drives

- sinusoidal back-EMF shape and sinusoidal currents in order to get optimal torque quality
- usually overlapped stator windings
- mostly skewed surface permanent magnets in rotor
- complex, cost-intensive high-resolution rotor position sensors like encoder or resolver (or sensorless methods) are mandatory for the sinusoidal current control
- at least two current sensors are necessary to impose the shape of the phase currents

Due to the low torque ripple <u>sinusoidal PMSM drive</u> is the only proper technology for high performance applications

PMSM drives technologies

BLDC motors and drives

- trapezoidal back-EMF shape and trapezoidal current in order to get optimal torque quality
- usually concentrated stator windings
- surface mounted permanent magnets (rings or segments)
- BLDC motors are driven in two-phase-on mode
- a simpler rotor position sensor, with a resolution of six instants per electrical period, may be used for the commutation
- a single current sensor is needed for a possible control of the current in the two motor phases

The torque pulsations can be high due the current commutation and back-EMF shapes with remarkable distortions

This simple control strategy is very often employed in low performance applications, where the required torque quality is not too high

PMSM classification



Airgap flux orientation



Radial vs. axial field PMSM (inner rotor radial, single sided axial, double sided axial configurations)

Relative stator-rotor position



Inner- vs. outer-rotor PMSM

BEMF-shape





Permanent magnets location



Materials used for PMSM

Active materials

- Permanent magnets field excitation
- Soft magnetic materials flux paths
- Copper current conduction



Materials used for PMSM

Permanent magnets

• **Permanent magnets** (manufactured by injection or compression moulding or sintering)

- ferrites
- Neodymium-Iron-Boron (NdFeB)

residual	intrinsic	maximum
flux	coercivity	energy
density	JHc	product
Т	kA/m	kJ/m ³
0.4	300	40
0.7	800	80
1.2	1900	280
	residual flux density T 0.4 0.7 1.2	residualintrinsicfluxcoercivitydensityJHcTkA/m0.43000.78001.21900



• For high torque density applications only sintered NdFeB-magnets can be considered

Materials used for PMSM

Soft magnetic (core)

Soft magnetic materials

- cold rolled magnetic lamination (CRML) steel
- soft magnetic composites (SMC) for "3-D design"

and good construction and manufacturing capabilities

	saturation	relative	core loss
	flux	permeability	(1.5 I _{peak} ,
	density		50 Hz)
	Т	-	W/kg
CRML steel	2.0	2000-3000	2.7-8.0
SMC	1.8	~ 500	10



Comparison of typical B-H curves for lamination steel and SMC material

Conventional lamination steel is mandatory for high torque density applications

Construction and manufacturing technologies for PMSM Major trends

• Transition from conventional overlapped to non-overlapped (concentrated, tooth-wound) winding systems

- Modular stators
- Rotors with interior (embedded) permanent magnets

Construction and manufacturing technologies for PMSM Winding systems

conventional overlapped winding

Q=12, m=3, 2p=4 Y||



Q=6, m=3, 2p=4 Y||

• non-overlapped (concentrated, tooth-wound) windings

• short end turns of the concentrated winding lead to a reduction of the copper losses

 needle winding technology offers major advantages for coils with lower number of turns and higher wire diameter, like in PMSM for low voltage and/or high speed applications Ua Va Wa We Ua Ve Va Ua Va Wa We Ua Ve Va Ve Wa

Construction and manufacturing technologies for PMSM

Advanced winding techniques

- moulded hair-pin winding
- single-turn wave litz winding
- slotless-PMSM winding





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Construction and manufacturing technologies for PMSM Modular stators

New <u>modular stator</u> solutions (in order to increase the slot fill factor, especially for coils with higher wire diameter)

- teeth-and-yoke stator segments
- two-part stators
- rolled stator









Electromagnetic analysis aspects - Basics of PMSM modeling

Taking into account only the modeling approaches with concentrated parameters (FEmodeling and analysis will not be treated) for the PMSM the employed machine models can be classified considering following three criteria

- chosen reference coordinates

- <u>phase coordinates</u> modeling (natural coordinates or abc-frame of reference)
- <u>synchronous axes (dq) coordinates</u> modeling

- nature of states variables

- o <u>current state variables</u> (CSV) modeling
- o <u>flux state variables</u> (FSV) modeling
- nature of modeling domain
 - <u>frequency domain</u> (steady state modeling)
 - <u>time domain</u> (transient modeling)

Transient FSV-model in phase coordinates for PMSM

PMSM abc-frame of reference with stationary phase axes

Voltage equations



Flux linkage vector - function of

- machine topology
- geometry
- materials
- excitation (PM, currents)
- relative windings-PM position
- PM-temperature
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Transient CSV-model in phase coordinates for PMSM

PMSM abc-frame of reference with stationary phase axes



Voltage equations

$$\begin{aligned} v_{a} &= R_{a}i_{a} + L_{aa}\frac{di_{a}}{dt} + L_{ab}\frac{di_{b}}{dt} + L_{ac}\frac{di_{c}}{dt} + \omega_{e}i_{a}\frac{dL_{aa}}{d\vartheta_{e}} + \omega_{e}i_{b}\frac{dL_{ab}}{d\vartheta_{e}} + \omega_{e}i_{c}\frac{dL_{ac}}{d\vartheta_{e}} + e_{a_PM} \\ v_{b} &= R_{b}i_{b} + L_{ba}\frac{di_{a}}{dt} + L_{bb}\frac{di_{b}}{dt} + L_{bc}\frac{di_{c}}{dt} + \omega_{e}i_{a}\frac{dL_{ba}}{d\vartheta_{e}} + \omega_{e}i_{b}\frac{dL_{bb}}{d\vartheta_{e}} + \omega_{e}i_{c}\frac{dL_{bc}}{d\vartheta_{e}} + e_{b_PM} \\ v_{c} &= R_{c}i_{c} + L_{ca}\frac{di_{a}}{dt} + L_{cb}\frac{di_{b}}{dt} + L_{cc}\frac{di_{c}}{dt} + \omega_{e}i_{a}\frac{dL_{ca}}{d\vartheta_{e}} + \omega_{e}i_{b}\frac{dL_{cb}}{d\vartheta_{e}} + \omega_{e}i_{c}\frac{dL_{cc}}{d\vartheta_{e}} + e_{c_PM} \end{aligned}$$

dq0-coordinate transformation

- eliminates the rotor position dependence of inductances
- direct transformation $(abc \rightarrow dq0)$

$$v_{d} = \frac{2}{3} \left[v_{a} \cos(\theta_{e}) + v_{b} \cos\left(\theta_{e} - \frac{2\pi}{3}\right) + v_{c} \cos\left(\theta_{e} - \frac{4\pi}{3}\right) \right]$$
$$v_{q} = \frac{2}{3} \left[-v_{a} \sin(\theta_{e}) - v_{b} \sin\left(\theta_{e} - \frac{2\pi}{3}\right) - v_{c} \sin\left(\theta_{e} - \frac{4\pi}{3}\right) \right]$$
$$v_{0} = \frac{2}{3} \left(\frac{1}{2}v_{a} + \frac{1}{2}v_{b} + \frac{1}{2}v_{c}\right) = 0$$

• inverse transformation $(dq_0 \rightarrow abc)$

$$v_{a} = v_{d} \cos(\theta_{e}) - v_{q} \sin(\theta_{e}) + v_{0}$$
$$v_{b} = v_{d} \cos\left(\theta_{e} - \frac{2\pi}{3}\right) - v_{q} \sin\left(\theta_{e} - \frac{2\pi}{3}\right) + v_{0}$$
$$v_{c} = v_{d} \cos\left(\theta_{e} - \frac{4\pi}{3}\right) - v_{q} \sin\left(\theta_{e} - \frac{4\pi}{3}\right) + v_{0}$$



Transient CSV-model in synchronous coordinates for PMSM



Transient CSV-model in synchronous coordinates for PMSM

$$CSV-model \qquad \begin{cases} \frac{di_d}{dt} = \frac{v_d}{L_d^{inc}} - \frac{R}{L_d^{inc}}i_d + \frac{\omega_e L_q^{inc}}{L_d^{inc}}i_q \\ \frac{di_q}{dt} = \frac{v_q}{L_q^{inc}} - \frac{R}{L_q^{inc}}i_q - \frac{\omega_e L_d}{L_q^{inc}}i_d - \frac{\omega_e \psi_{PM}}{L_q^{inc}} \end{cases}$$

electromagnetic torque

$$t_{em} = \frac{3}{2} p \left(\psi_{PM} i_q - \left(L_d^{inc} - L_q^{inc} \right) i_d i_q \right).$$

dynamic equation

$$\frac{d\omega_m}{dt} = \frac{1}{J_r} \left(t_{em} - B\omega_m - t_L \right)$$

 J_r - polar moment of inertia of the rotor, B - coefficient of viscous friction, t_L - load torque

Special physical phenomena in PMSM

The estimation of the mentioned machine parameters (resistances, inductances, fluxes) is influenced by several special physical phenomena within the PMSM

• iron core saturation

$$L_d = L_d(i_d)$$
$$L_q = L_q(i_q)$$





• iron core losses

• cross-saturation between the two orthogonal axes in the dq-model

$$L_d = L_d(i_d, i_q)$$
$$L_q = L_q(i_d, i_q)$$

• harmonics (spatial and time harmonics) for several physical quantities

$$\psi_{PM}(\theta_e) = \sum_{n=1}^{\infty} \psi_{PM_n}(\theta_e) = \sum_{n=1}^{\infty} A_n \cos(n\theta_e - \varphi_n) \qquad \qquad L_{ij}(\theta_e) = A_0 + \sum_{n=1}^{\infty} A_n \cos(n\theta_e + \varphi_n)$$

• temperature effects (modification of machine parameters with temperature)

$$R(\theta_2) = R(\theta_1) [1 + \alpha_{\rho_{Cu}} (\theta_2 - \theta_1)]$$

$$B_r(\theta_2) = B_r(\theta_1) [1 + \alpha_{B_r} (\theta_2 - \theta_1)]$$
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Thermal analysis aspects

Employing an one body (one source of losses) thermal model the temperatures for the different parts of the machine can be calculated

• temperature rise of winding, permanent magnet and frame

 $\Delta T_{co} = k_{duty} P_{loss} R_{th_co_amb}$

$$\Delta T_{PM} = k_{duty} P_{loss} R_{th_PM_amb}$$

$$\Delta T_{fr} = k_{duty} P_{loss} R_{th_fr_amb}$$

 k_{duty} - factor taking into account the duty cycle $R_{th_co_amb}$ - thermal resistance winding-ambient $R_{th_PM_amb}$ - thermal resistance PM-ambient

 $R_{th_{fr_amb}}$ - thermal resistance frame-ambient

Thermal analysis aspects

thermal resistance frame-ambient

$$R_{th_fr_amb} = \frac{1}{A_{fr}h_{tr_fr_amb}}$$

 $A_{\it fr}\,$ - frame area $h_{\it tr_fr_amb}\,$ - heat transfer coefficient through conduction, convection and radiation

• thermal resistances winding-ambient and PM-ambient

• absolute winding, PM and frame temperatures

$$T_{co} = T_{amb} + \Delta T_{co} \qquad T_{PM} = T_{amb} + \Delta T_{PM} \qquad T_{fr} = T_{amb} + \Delta T_{fr}$$

Electromagnetic design – demands and constraints



Electromagnetic design methods for electric machines

• Design (synthesis) vs. analysis



• Conventional (experience-based) design vs. optimization design

Electromagnetic design

Conventional (experience-based) design process includes

- analysis of specifications
- selection (experience-based) of topological structure
- selection (experience-based) of
 - active materials (soft magnetic, hard magnetic, conducting)
 - passive materials (insulating)
- dimensioning (experience-based) of geometry
- parameter and performance calculation
- choice of manufacturing technologies
- costs prediction

Experience-based design

- Motor design problem for a specific application is to find a set consisting of
 - topological structure
 - materials
 - geometry (shapes and dimensions)



- Traditional method is based on design engineers experience
- This approach involves an immense effort, since it assumes the mastering of a wide area of technical knowledge
- The conventional synthesis (design) process for electric machines, although based on a highly-developed theory and affording extended mathematical skills, has a fuzzy and heuristic nature, as it can not be carried out in a straightforward, closed way

Electromagnetic design/synthesis approaches



Experience-based design

- Experience-based topology (configuration or structure) selection crucial design issue
- Selection of
 - direction of the airgap field (radial, axial, or transversal field structure)r
 - relative rotor-stator position (interior or exterior rotor structure)
 - number of phases in stator (usually three or even more phases for high performance applications)
 - number of stator slots
 - number of rotor poles
 - structure of winding system
 - one/two layers
 - overlapped/non-overlapped
 - electrically balanced/non-balanced
 - fully/partially wound stator

Topology selection based quality factors

	np								
ns		2	4	6	8	10	12	14	16
:	3								
	6		10	21	15				
9	9		27	12	69	86	24	28	26
1	2				21	58		81	42
1	5			7	46	26	49	210	230
1	8				34	61	31	106	131
2	21				42	83	52	36	266
2	24					52		94	42

Quality factors for small (up to 24 stator slots and 16 rotor poles) PMSM with symmetrically **single-layer** concentrated windings

Topology selection based quality factors

	np								
ns		2	4	6	8	10	12	14	16
:	3	5	10						
	6		10		21	26			
9	9		22	16	70	84	28	<mark>60</mark>	97
1	2				21	56		78	42
1	5			14	75	26	54	200	228
1	8				39	58	31	114	134
2	!1				79	119	44	36	289
2	24					56		128	42

Quality factors for small (up to 24 stator slots and 16 rotor poles) PMSM with symmetrically **two-layer** concentrated windings

Experienced-based sizing (dimensioning)

• Starting with a set of known *key design parameters* it is possible to determine the complete design

- Key design parameters can be
 - dimensional proportions
 - mechanical, electric, magnetic loadings
- The number of these key design parameters can vary

• It is possible to minimize this number by introducing proper additional design constraints and a few "given" geometrical dimensions (e.g. airgap length)

Experienced-based sizing (dimensioning)

• One possible way to choose the key design parameters

$$f_{sav}, \lambda, B_{g1}, B_{ys}, B_{ts}, B_{yr} j$$

- f_{sav} average surface force density
- $\lambda~$ ratio outer rotor diameter to stack length
- $B_{\rm g1}\,$ amplitude of the first harmonic of the airgap flux density
- B_{ys} maximal stator yoke flux density
- B_{ts} maximal stator tooth flux density
- B_{yr} maximal rotor yoke flux density
- j current density in the stator winding
- These key design parameters may also be chosen as design variables in an optimization design process
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Experienced-based sizing (dimensioning)

• Key geometrical dimensions of an electric machine



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• The average surface force density is defined

$$f_{sav} = \frac{2T_e}{\pi D_{ro}^2 L}$$

- T_e electromagnetic torque
- $D_{\rm ro}$ outer rotor diameter
- L stack length
- The ratio outer rotor diameter to stack length
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$$\lambda = \frac{D_{ro}}{L}$$

Experienced-based sizing (dimensioning)

• Given the required electromagnetic torque in the specification and knowing (experience) the values of the key design parameters the dimensioning process can be done

• outer rotor diameter
$$D_{ro} = \sqrt[3]{\frac{2\lambda T_e}{\pi f_{sav}}}$$

stack length

$$L = \frac{D_{ro}}{\lambda}$$

• Motor geometry dimensioning using adopted values for the magnetic and electric loadings in the stator and rotor

• Motor parameter and performance (including losses, efficiency, temperature rise, weight, costs)

- Goal to offer accurate estimated and validated
 - machine parameters which can be used for later system simulations and control tasks
 - *machine operational performance parameters* as validation of the design method and design solution
- The *measurement procedure* consists of several tests chosen to allow the estimation of machine parameters and operational parameters in different approaches and in a wide area of variation

Overview of measurement procedure

- Standstill tests
- Running tests
- Thermal analysis
- Vibro-acoustic analysis

Overview of measurement procedure - Standstill tests

- Resistances
 - phase
 - line-line
- Inductances
 - phase self
 - line-line
 - phase leakage
 - saturated synchronous
 - decoupled saturated sysnchronous

(RLC-bridge, AC-, DC-decay method)

Overview of measurement procedure - Running tests

• unloaded machine

- machine parameters
 - no-load phase&line-line BEMF
 - friction torque
 - no-load iron losses torque
 - cogging torque

loaded (current controled) motor

- machine parameters
 - synchronous inductances
 - dq-flux linkages
 - iron losses
- machine operational parameters
 - torque-speed char.
 - efficiency-speed char.

- loaded generator
 - generator characteristics
 - torque-speed char.
 - efficiency-speed char.

- faulted inverter/machine
 - braking torque-speed char.
 - braking current-speed char.

Overview of measurement procedure – Thermal and vibroacoustic analysis

• Thermal analysis

steady state characteristics

• continuous duty cycle SOA

• transient parameters

• thermal resistances

thermal capacities

- Vibro-acoustic analysis
 - time-domain signals

vibration

• sound

• <u>frequency-domain signals (frequency spectrum)</u>

vibration

sound

Software-tools for PMSM design and analysis



• Accurate stator current synchronization with the rotor position is mandatory for good quality torque



Basic configuration of a drive system with a three-phase PMSM - used for both types of PMSM

- Rotor position feedback
 - trapezoidal PMSM-drive: three Hall-elements (with a resolution of 60 electrical degrees)
 - sinusoidal PMSM-drive: higher resolution rotor position sensor (encoder or resolver)

Basic control methods

- Two different major classes of control techniques are available for the two PMSM types:
 - trapezoidal control for trapezoidal excited machines
 - sinusoidal control for sinusoidal machines
- The different applications require
 - torque
 - speed
 - position control
- Therefore a wide range of controller types may be used (e.g. classical proportional-integral, adaptive, or intelligent)
- For high performance applications where a high quality of the torque output is crucial closed-loop sinusoidal vector current control is mandatory
- In the following only the control methods for sinusoidal PMSM will be presented

V/s (scalar) control

• PMSM <u>with</u> rotor damper cage - simple open-loop V/f control method to achieve speed control for some applications like pumps and fans with slower dynamic response



• PMSM <u>without</u> rotor cage - control scheme with speed information for the synchronization of the currents and rotor frequency (closed-loop control with rotor frequency and not rotor position monitoring for lower dynamic performance applications)



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Closed-loop torque and speed

• For higher performance torque and speed control structures can be employed using current and rotor angular position feedback (for the speed control a second speed control loop is necessary)



Position sensorless control

• In the above presented closed-loop control methods the presence of the rotor angular position sensor is mandatory for the stator current excitation synchronization with the rotor position

- The rotor position sensor is undesired
 - costs
 - mechanical mounting
 - sensitivity to temperature and vibration
 - need of wired connection to the controller

• In the last decade a lot of research work was done in order to find control methods which can work properly without rotor position sensors – position sensorless control

Position sensorless control

• <u>V/f closed-loop</u> position sensorless <u>speed control</u> - the measurement of currents and voltages at the motor terminals or DC-link are used to calculate the error in the synchronization of the stator current excitation and the rotor speed



• <u>Closed-loop</u> position-sensorless torque and speed control using an accurate *rotor angular position and speed estimation* from the measured voltages and currents at the motor terminals or DC-link

Case study PMSM for an electric active front steering drive

- illustrate relevant aspects related to the motor design and control for the sinusoidal and trapezoidal technologies
- motor specification, geometrical and technological design constraints for both technologies

Parameter	Units	Value	
Peak stall torque	Nm	0.9	
Base speed	rpm	3000	
Maximal speed (no-load)	rpm	6000	
DC-bus voltage	V	12	
Duty cycle	-	S3-5%	
Environment temperature	C°	- 40 125	

Parameter	Units	Value
Stator outer diameter, D _{so}	mm	56
Shaft diameter, D _{shaft}	mm	10
Stack length, L _{stack}	mm	45
Winding system	-	concentrated

Case study

PMSM for an electric active front steering drive – Sinusoidal design solution

Case study

PMSM for an electric active front steering drive – Trapezoidal design solution

Solution	Cross-section	BEMF-shape	Motor constant 🗛	Cogging torque
			[Nm/√W]	peak-peak
			(@ 30 % slot fill factor)	[Nm]
BLDC-D5		DS EEH# pl vs Rotor pankion 1 1 1 1 1 1 1 1 1 1 1 1 1	0.147	13

Case study PMSM for an electric active front steering drive

Sinusoidal indirect current vector control structure

Case study

PMSM for an electric active front steering drive – BLAC experimental results

The torque production

$$T_{em} = \frac{3}{2} p \left(\psi_{PM} I_q - \left(L_d - L_q \right) I_d I_q \right)$$

can be maximized through optimizing the torque angle γ

- torque vs. speed characteristics for different torque angle γ
- torque vs. torque angles for different phase currents

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Conclusion

- PMSM technology was presented in an overview covering a wide area
- Included material is intended to give an orientation and to facilitate individual in-depth work in particular cases

Thank you for your attention!

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